

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during October, 2004. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October, 2004.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October, 2004. Source: PIERS, October, 2004.

Market Share-CY 2004:

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

Transit Time:

Each carrier's transit time is calculated on departure from Charleston, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for December 31, 2004. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztaiff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: October 2004

Month\Year: 96.0 \ 798.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	33%	49%	24										
Evergreen	31%	21%	26										
Hyundai	27%	11%	29										
Maersk-SeaLand	4%	5%	29	\$3,900	\$275	\$40							\$4,215
China Shipping	4%	1%	32 ¹²	\$2,100									\$2,100
COSCO	0%	7%	28	\$2,700	\$275								\$2,975
Yang Ming	0%	3%	32 ¹²	\$173 ¹⁶	\$14 ¹⁶	\$40						21 KT	\$3,967
Average Container Rate													\$3,158

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: October 2004

Month\Year: 232.0 \ 2,366.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	76%	77%	16										
Hatsu Marine Ltd.	16%	14%											
Mexican Line	4%	2%	18	\$3,200									\$3,200
Hanjin	3%	1%											
COSCO	1%	3%											
OOCL	1%	1%	19	\$6,250	\$420	\$40	7%	\$500					\$7,648
Average Container Rate													\$3,941

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: October 2004

Month\Year: 1,172.0 \ 7,761.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	21%	17%	23										
Yang Ming	17%	16%	25 ¹²										
Hatsu Marine Ltd.	17%	5%	27 ¹²										
Hanjin	10%	15%	26										
COSCO	9%	9%	25 ¹²	\$2,700	\$275								\$2,975
MOL	8%	7%	29										
NYK Line	6%	13%	33										
China Shipping	4%	3%	38 ¹²	\$2,000									\$2,000
OOCL	3%	3%	26										
P&O Nedlloyd	2%	2%	29	\$141 ¹⁶	\$14 ¹⁶	\$40							\$3,285
Hyundai	1%	8%	28										
K Line	1%	1%	27										
Maersk-SeaLand	0%	1%	27	\$3,900	\$275	\$40							\$4,215
CMA-CGM	0%	1%	31 ¹⁰	\$2,650	\$275			\$415					\$3,340
Average Container Rate													\$2,824

¹⁰ Transit time is based on departure from Norfolk, VA.

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: October 2004

Month\Year: 70.0 \ 1,454.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	34%	29%	29										
COSCO	29%	15%	23 ¹²	\$2,700	\$275								\$2,975
Hanjin	23%	8%	24										
Yang Ming	6%	13%	23 ¹²										
APL	6%	0%	20	\$145 ¹⁶	\$14 ¹⁶		4%						\$3,461
Hatsu Marine Ltd.	3%	10%	29 ¹²										
NYK Line	0%	14%	29	\$2,600	\$275								\$2,875
MOL	0%	6%	24										
Average Container Rate													\$3,056

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: October 2004

Month\Year: 76.0 \ 732.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	58%	36%	30										
Hanjin	24%	27%	27										
Hatsu Marine Ltd.	13%	12%	30										
Maersk-SeaLand	5%	1%	37	\$4,300	\$275	\$40							\$4,615
NYK Line	0%	14%	28										
Hapag-Lloyd	0%	6%	26	\$208 ¹⁶	\$14 ¹⁶	\$40							\$4,702
Average Container Rate													\$4,615

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: October 2004

Month\Year: 106.0 \ 513.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	51%	30%	30										
Hanjin	23%	32%	31										
P&O Nedlloyd	15%	18%	31	\$157 ¹⁶	\$14 ¹⁶								\$3,581
NYK Line	9%	5%	31										
OOCL	2%	5%	29										
Hapag-Lloyd	0%	4%	25	\$134 ¹⁶	\$14 ¹⁶	\$40	8%						\$3,373
Average Container Rate													\$3,581

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: October 2004

Month\Year: 663.3 \ 3,403.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	25%	20%	18										
OOCL	17%	28%	21										
Hanjin	17%	23%											
P&O Nedlloyd	15%	6%	14										
Maersk-SeaLand	12%	3%	20	\$4,400	\$420	\$40							\$4,860
Hatsu Marine Ltd.	9%	4%	18										
Lykes Lines	4%	8%	22	\$2,700									\$2,700
COSCO	1%	6%											
Average Container Rate													\$4,343

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: October 2004

Month\Year: 134.0 \ 972.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
COSCO	61%	55%		\$3,200									\$3,200
Maersk-SeaLand	19%	24%	21	\$6,436	\$384	\$40							\$6,860
P&O Nedlloyd	19%	16%	16	\$5,150	\$384		8%						\$5,946
Evergreen	0%	3%	25										
Average Container Rate													\$4,443

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Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: October 2004

Month\Year: 120.0 \ 548.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hatsu Marine Ltd.	52%	53%	19										
Evergreen	22%	23%	22										
Hanjin	8%	8%	32										
Hyundai	7%	5%	23										
P&O Nedlloyd	5%	1%	16	\$129 ¹⁶	\$14 ¹⁶								\$2,993
NYK Line	3%	3%	22										
Maersk-SeaLand	3%	1%	23	\$3,900	\$275	\$40	49%						\$6,126
COSCO	0%	3%		\$2,700	\$275								\$2,975
Average Container Rate													\$4,246

¹⁶ Rate is calculated per KT not by container.